arrabon

FOR ADVISORS

Your clients' assets, documented.

For estate attorneys, trust officers, family offices, wealth managers, insurance professionals and tax advisors whose clients hold more than cash. Arrabon gives you one verified record of what an estate holds, so planning starts from established facts.

WHAT THE FAMILY RECEIVES

- **One verified record.** Every asset in the estate, documented with the reports of independent experts and kept in one place.
- **Interests heirs can divide.** Fractional interests that let a family share a building, a collection or a farm precisely, instead of selling it.
- **Liquidity without a forced sale.** Borrow against documented assets or sell a minority interest.
- **A record that lasts.** Every transfer, valuation and custody check on the record for the next generation.

WHAT CHANGES FOR YOUR PRACTICE

- **Clean data.** Every asset documented with expert reports and kept current, instead of reassembled for each gift, sale or filing.
- **Verified assets.** Title, existence and documentation verified, with valuations from independent appraisers on the record.
- **Better transfers to heirs.** Documented values and fractional interests that support the structures you already use, from trusts to insurance-funded plans.

HOW IT WORKS

01
Introduce
You introduce a client, or a client names you. Nothing moves without the client's agreement.

02
Readiness
We review the documents the family has and arrange independent experts for any gaps.

03
The record
ACAN records each expert's report with their credentials. With the client's permission, we share it with you.

04
Your plan
You design the plan. Arrabon provides the documented assets, fractional interests and liquidity options.

05
Kept current
Transfers, re-appraisals and custody checks are added as they happen.

BY ROLE

Estate attorneys
Documented values and title work for each gift, sale or transfer to a trust.

Trust officers and fiduciaries
A current record of what a trust holds, where, how insured, and its latest value.

Family offices
One record across property, collections and rights, with liquidity without a forced sale.

Wealth managers
A clear view of illiquid assets outside the portfolio, and options to borrow against them.

Life insurance professionals
A documented picture of the estate, so cover can be sized to what it will need.

CPAs and tax advisors
Appraisal reports, appraiser credentials and valuation dates, in one place.

ARRABON

- Records the reports of independent experts, with each expert's credentials
- Verifies that the required documents have been presented and reviewed
- Structures fractional interests through licensed issuers
- Keeps the record current while the family holds the assets

ARRABON DOES NOT

- Give legal, tax or financial advice, or design the plan
- Set up or administer trusts, or sell insurance
- Decide whether an asset is authentic or what it is worth
- Hold your clients' assets in custody

Join the advisor network: arrabon.xyz/advisors

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Nothing here is legal, tax or financial advice, or an offer of securities. Planning structures carry strict legal and tax rules; whether one suits a family depends on its circumstances and on advice from its own professionals. See arrabon.xyz/risk-disclosures.